

Job Analysis Worksheet

Before hiring, you need to determine what type of employee would be a best fit for your vacant position. Use this worksheet to determine the scope of responsibilities and the qualities needed from an employee, for them to be successful in the vacant position. Once you have completed it, you can use this information to create the job description and job posting.

Job Title
JOB RESPONSIBILITIES
Define the overall goals of the job, such as "provide administrative and bookkeeping support for the CEO."
DUTIES
List the day-to-day tasks involved in the job responsibilities, such as answering phone calls or creating invoices.
REQUIRED EDUCATION/TRAINING
If the job required professional certifications, degrees, or special training, indicate them here.
REQUIRED/PREFERRED EXPERIENCE
What previous job experience is required or preferred?

REQUIRED/PREFERRED SKILLS
This could include specific skills, such as using Excel or Quickbooks, or general skills such as being able to type.
REQUIRED/PREFERRED PERSONALITY TRAITS
What personality traits will help the person do this job better? Confident, detail-oriented, etc.?
PHYSICAL REQUIREMENTS
Does the job require physical abilities, such as being able to lift a certain amount or stand for 8 hours a day.
OTHER
Note any other requirements of the job, such as frequent travel, working nights, or working weekends.